

Reporting Complaints or Concerns Regarding Accounting, Internal Accounting Controls or Auditing Matters to the Board of Directors Audit Committee

Employees, suppliers, third-party service providers, customers and others who have a concern or complaint concerning Legacy Bank's accounting, internal accounting controls, or auditing matters may submit their concern or complaint to the Chairman of the Audit Committee by providing details in writing and sending in an envelope marked "Confidential" to:

Chairman, Audit Committee
Legacy Bank of Florida
2300 Glades Road, Suite #120
Boca Raton, FL 33431

Please provide as many details as possible, including a description of the questionable practice or behavior, the names of any persons involved, the names of possible witnesses, dates, times, places and other available details. The Audit Committee Chairman will oversee the receipt and handling of allegations of questionable accounting or auditing matters, including directing an appropriate investigation and response. The results of all investigations will be reported to the Audit Committee.

An employee or other complainant may remain anonymous. If they wish their complaint to be kept confidential, any information they provide will be investigated on a confidential basis to the extent it is feasible to do so. There will be no retaliation against any person for making a good faith report or complaint.